ACS Technologies Limited
(Formerly Known as LN Industries India Limited)
Regd. office: Level 7, Pardha's Picasa, Durgam Cheruvu Road, Madhapur, Hyderabad - 500 081
Phone no: +91 40 49034464,+91 897 835 6262
Email: sales@acstechnologies.co.in
CIN NO: L62099TG1993PLC015268

Date: 03.07.2026

To
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001
BSE Scrip Code: 530745

Sub: Outcome of the meeting of Board of Directors of ACS Technologies Limited ('the Company') held on 3rd July 2026.
Ref: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 86,95,000 Equity Shares pursuant to Conversion of Warrants.

Dear Sir,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with other applicable provisions, if any, this is to inform you that the Board of Directors of ACS Technologies Limited, at its Meeting held today, i.e., Friday, July 03, 2026, has considered and approved the allotment of 86,95,000 (Eighty Six Lakhs Ninety Five Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each pursuant to the conversion of warrants into equal number of equity shares at an issue price of ₹31.25/- (Rupees Thirty-One and Twenty-Five Paise only) per equity share (including a premium of ₹21.25/- per equity share), upon receipt of the balance consideration aggregating to ₹ 20,37,89,062.50 (Indian Rupees Twenty Crores Thirty Seven Lakhs Eighty Nine Thousand Sixty Two and Fifty Paise), being 75% of the issue price per warrant, from the respective warrant holders under "Non-Promoters/Public" Category (as tabled herein) pursuant to the exercise of their right to seek conversion of such warrants into equity shares in accordance with the terms of issue and the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the aforesaid allotment, the said equity shares shall rank *pari passu* in all respects with the existing equity shares of the Company.

The details of the allottees to whom the equity shares have been allotted pursuant to the conversion of warrants are provided in the table hereunder:

Name of the Allottee(s)	Category	Number of Warrants Allotted in total	No of warrants converted prior to this conversion	No. of Equity Shares Allotted against Conversion of Warrants	Balance 75% of the issue price received. (In ₹)	Balance Outstanding Warrants for conversion
Profit Planet Cosmec Private Limited	Non-Promoter	10,00,000	0	10,00,000	2,34,37,500	Nil
BSAS Infotech Limited	Non-Promoter	12,50,000	0	6,25,000	1,46,48,437.50	6,25,000
Nexta Enterprises LLP	Non-Promoter	1,25,00,000	0	50,00,000	11,71,87,500	75,00,000

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Heena Biren Gandhi	Non-Promoter	10,00,000	0	10,00,000	2,34,37,500	Nil
Kushal Sandeep Doshi	Non-Promoter	150,000	0	150,000	35,15,625.00	Nil
Yogesh Vasantrai Shah	Non-Promoter	100,000	0	100,000	23,43,750.00	Nil
Neha Kiran Sheth	Non-Promoter	100,000	0	100,000	23,43,750.00	Nil
Nidhi Rashmin Shah	Non-Promoter	50,000	0	50,000	11,71,875.00	Nil
Yogita Shah	Non-Promoter	300,000	0	300,000	70,31,250.00	Nil
Jeel Shah	Non-Promoter	100,000	0	100,000	23,43,750.00	Nil
Neti Sangeeta	Non-Promoter	270,000	0	270,000	63,28,125.00	Nil
Total		**1,68,20,000**	**0**	**86,95,000**	**20,37,89,062.50**	**81,25,000**

Pursuant to the approval accorded for the preferential issue of warrants, the Company had allotted the aforesaid warrants on December 01, 2025, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on a preferential basis at an issue price of ₹31.25/- per warrant, upon receipt of ₹7.8125 per warrant, being 25% of the issue price. The said warrants entitle the warrant holders to apply for and obtain allotment of one equity share of the Company against each warrant upon payment of the balance consideration of ₹23.4375 per warrant, being the remaining 75% of the issue price, at any time within 18 months from the date of allotment of the warrants.

It is further informed that certain warrants remain outstanding for conversion, and the respective warrant holders continue to be entitled to exercise their conversion rights by paying the balance 75% of the issue price within the stipulated period of 18 months from the date of allotment of the warrants, in accordance with the terms of issue and the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed to this letter as **"Annexure I"**.

The Board Meeting was commenced at 03:30 P.M. and concluded at 04:15 P.M.

We request you to take the above information on record.

Thanking You,
For **ACS Technologies Limited**

SHILPI GUNJAN
Digitally signed by SHILPI GUNJAN
Date: 2026.07.03 16:17:24 +05'30'

Shilpi Gunjan
Company Secretary and Compliance Officer

Annexure I

Details as required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S.No.	Particulars of Securities	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Fully Paid-Up Equity Shares of face value of ₹10/- each.
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 86,95,000 Equity Shares of face value of ₹10/- each pursuant to the conversion of an equivalent number of warrants at an issue price of ₹31.25/- per equity share (including a premium of ₹21.25/- per share), upon receipt of the balance consideration of ₹23.4375 per warrant, being 75% of the issue price, aggregating to ₹20,37,89,062.50.
4.	**Additional details in case of preferential issue:**	
a.	Name of the Investors	Please refer to **Table A** as above for the List of Allottees.
b.	Post allotment of securities - outcome of the subscription	Please refer to **Table A** as below for the outcome of the subscription.
c.	Issue price/ allotted price (in case of convertibles)	The Warrants were issued at a price of ₹31.25/- (Rupees Thirty-One and Twenty-Five Paise only) per warrant (including a premium of ₹21.25/- per warrant). Upon exercise of the conversion rights attached to the Warrants, the resultant Equity Shares have been allotted to the said Warrant Holder, at an issue price of ₹31.25/- (Rupees Thirty-One and Twenty-Five paisa only) including Premium of ₹21.25/- (Rupees Twenty-One and Twenty-Five paisa only) per Equity Share. An amount equivalent to 25% of the Warrant Issue Price, i.e., ₹7.8125/- per warrant, was paid at the time of subscription and allotment of the Warrants, and the balance 75% of the Warrant Issue Price, i.e., ₹23.4375 per Warrant, was received upon exercise of the conversion rights, attached to the conversion of 86,95,000 Warrants. The amount paid towards the Warrants has been adjusted against the issue price of the resultant Equity Shares.
d.	Number of investors	11 (Eleven)

d.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	Allotment of 86,95,000 Equity Shares pursuant to the conversion of an equivalent number of fully convertible Warrants. The remaining 3,09,95,000 Warrants are outstanding for Conversion and the Warrant holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying the remaining 75% amount within 18 months from the date of Warrants allotment i.e., December 01, 2025.
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Table-A

Name of Allottee	**Equity Shareholding pre allotment**		**Equity Shareholding post allotment**	
	No. of Shares held	**% of total issued capital**	**No. of Shares held**	**% of total issued capital**
Profit Planet Cosmec Private Limited	-	-	10,00,000	1.44%
BSAS Infotech Limited	-	-	6,25,000	0.90%
Nexta Enterprises LLP	47,424	0.08%	50,47,424	7.27%
Heena Biren Gandhi	7,253	0.01%	10,07,253	1.45%
Kushal Sandeep Doshi	-	-	1,50,000	0.22%
Yogesh Vasantrai Shah	48,000	0.08%	1,48,000	0.21%
Neha Kiran Sheth	-	-	1,00,000	0.14%
Nidhi Rashmin Shah	-	-	50,000	0.07%
Yogita Shah	10,000	0.02%	3,10,000	0.45%
Jeel Shah	-	-	1,00,000	0.14%
Neti Sangeeta	-	-	2,70,000	0.39%